

CRESCENT GOLD TAKEOVER UPDATE

By Electronic Lodgement
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ASX Code: *CRE*
TSX Code: *CRA*
FFT Code: *CZ8*

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FOCUS MINERALS COMPLETES TAKEOVER OF CRESCENT GOLD

Highlights

- Focus owns 81.57% of Crescent, which it may increase to 86.45%
- Merged Group targeting gold production of +200,000oz in 2012
- Focus to seek changes to the Crescent Board and to de-list Crescent from the ASX and TSX

Yours faithfully
Crescent Gold Limited



Mark Tory
Managing Director

Additional information related to the Company is available for review at sedar.com or on the Company's website at www.crescentgold.com.

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