

CRESCENT GOLD TAKEOVER UPDATE

By Electronic Lodgement
28 September 2011

ASX Code: *CRE*
TSX Code: *CRA*
FFT Code: *CZ8*

Not for Distribution to United States newswire services or for dissemination in the United States.


EXTENSION OF FOCUS OFFER FOR CRESCENT

Focus Minerals Limited (ASX: FML, FFT: FZA) has extended its takeover Offer for Crescent Gold Limited (ASX: CRE, TSX: CRA, FFT: CZ8) by one week, to end at **7.00pm (Sydney time) on Wednesday, 5 October 2011.**

The Offer period will not be extended any further and it will end on Wednesday, 5 October 2011.

Further to previous announcements, Focus now holds a relevant interest in 79.89% of all Crescent shares. This may increase to 85.22%^{Error! Bookmark not defined.} through conversion of loans owed by Crescent to Focus.

Yours faithfully
Crescent Gold Limited



Mark Tory
Managing Director

Level 2, 40-48 Subiaco
Square
Subiaco WA 6008
Phone: +61 8 6380 7100
Fax: +61 8 6380 7199
info@crescentgold.com
www.crescentgold.com

ABN 49 087 360 996

Additional information related to the Company is available for review at sedar.com or on the Company's website at www.crescentgold.com.

For further information please contact: